

REC 26-09

**California Pacific Annual Conference
of the United Methodist Church
2027 Proposed Apportionment Budget**

	2025 Budget	2025 Actual	2026 Budget	2027 Total Budget	Non-Apport. Prog. Funds	2027 Apport. Budget
Revenue						
General Church	2,395,675	1,543,169	2,487,511	2,531,586		2,531,586
Jurisdictional Church	75,954	49,454	75,954	75,954		75,954
Annual Conference	8,292,295	5,643,009	7,512,425	7,307,529		7,307,529
Subtotal	10,763,924	7,235,631	10,075,890	9,915,069		9,915,069
Gap on Apportionment Payments	1,036,000	-	673,062	(94,536)	(1)	1,245,507
Total Revenue	9,727,924	7,235,631	9,402,828	10,009,605		8,669,562
Expense						
World Service	1,093,422	691,177	1,135,339	1,155,455		1,155,455
Ministerial Education	378,213	169,051	392,710	399,668		399,668
Black College Fund	150,865	92,157	156,648	159,424		159,424
Africa University	33,763	21,050	35,057	35,678		35,678
Episcopal Fund	538,965	317,479	559,626	569,542		569,542
General Administration	184,796	109,622	191,880	195,280		195,280
Interdenominational Fund	15,651	10,139	16,251	16,539		16,539
Total General Church	2,395,675	1,410,675	2,487,511	2,531,586		2,531,586
Western Jurisdiction	75,954	49,454	75,954	75,954		75,954
Episcopacy						
Episcopal Area Office	356,102	505,440 (2)	356,102	371,233	(112,000)	253,608
Episcopal Residence	21,000	20,799	21,000	26,100	(10,000)	16,100
Episcopacy Committee	1,000	-	1,000	1,000	-	1,000
Total Episcopacy	378,102	526,239	378,102	398,333	(122,000)	270,708
Council on Finance and Admin., Trust., Conf Ctr						
Council on Finance and Administration	700,000	1,464,036 (3)	800,000	983,834	(240,000)	743,834 E
Trustees	500,000	105,011	500,000	150,000	-	150,000
Conference Center Operations	350,000	2,627,050 (4)	350,000	467,655	-	467,655
Capital Replacement Fund	25,000	-	25,000	25,000	(25,000)	
Working Capital						
Archive and History	35,000	29,991	37,000	27,618		27,618
Database & Special Events Coordinator						
Total Finance and Administration	1,610,000	4,226,088	1,712,000	1,654,107	(265,000)	1,389,107
Other budget lines under Finance & Administration						
Congregational Loan	100,000	36,534	100,000	100,000	(100,000)	-
Allowance for Insurance Non-Payment	120,000	16,500	96,000	96,000		96,000
Allowance for the Gap on Apportionment Payments						
Total Other budget lines under F&A	220,000	53,034	196,000	196,000	(100,000)	96,000
Board of Pension and Health Benefits/ HR						
Human Resource Administration	56,100	419,023 (5)		173,043	(123,043)	50,000
Retiree Health Reimbursement Account						
Health Benefits - Clergy Medical Leave	61,000	22,355	61,000	25,000	(25,000)	
Total Board of Pension and Health Benefits/HR	117,100	441,378	61,000	198,043	(148,043)	50,000

Notes: (1) Preliminary Gap number does not include non-apportioned program funds of \$1,340,043. (2) Episcopal Grant of \$82,000 will be received upon audit completion. Does not include post audit credit of \$50,000. (3) \$631k in legal fees/staff realignment expenses, \$220k in consulting fees. (4) \$1.8mm in legal fees and \$190k in consulting fees. (5) Underbudgeted by \$350K due to staff realignment expenses.
E= Essential Ministries

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	2025 Budget	2025 Actual	2026 Budget	2027 Total Budget	Non-Apport. Prog. Funds	2027 Apport. Budget	
						-	
Leadership						-	
Leadership Operations / <i>Discipleship, GW</i>	-	-	-	75,000	-	75,000	V
Board of Ordained Ministry	257,000	243,913	152,323	162,000	-	162,000	E
Orders	4,500	916	500	5,000	-	5,000	E
Laitly Council	10,000	1,986	8,000	46,000	-	46,000	E
Total Leadership	271,500	246,815	160,823	288,000	-	288,000	
Justice and Compassion Ministries							
Justice and Compassion Oper. / <i>Clergy Wellness</i>	-	-	-	60,000	(60,000)	-	H
Church and Society	60,000	7,923	25,000	25,000	-	25,000	C
Ministry Enabling	50,000	85,248	70,000	75,000	-	75,000	C
Global Ministry	45,000	3,110	30,000	30,000	-	30,000	C
Total Justice and Compassion Ministries	155,000	96,281	125,000	190,000	(60,000)	130,000	
New Ministries							
New Ministries Operations				35,000	(35,000)	-	B
Young Generations	-	-	-	100,000	(100,000)	-	B
Grant	310,000	360,744	248,000	250,000	(240,000)	10,000	V
Vitalization	42,000	14,675	33,500	38,000	(35,000)	3,000	V
Multiplication	10,000	6,283	8,000	8,000	-	8,000	V
Training	50,000	25,805	40,000	58,000	(35,000)	23,000	V
Total New Ministries	412,000	407,507	329,500	489,000	(445,000)	44,000	
Hispanic Ministries							
Hispanic and Border Ministry	-	-	-	25,000	(25,000)	-	
Equitable Compensation							
Equitable Compensation	237,500	277,682	213,750	213,750	-	213,750	
Vital Presence	142,500	81,701	128,250	135,945	-	135,945	
Total Equitable Comp	380,000	359,383	342,000	349,695		349,695	
Communications							
Communications	281,629	231,116	254,280	272,000	-	272,000	E
Communications Commission	1,000	1,072	1,000	1,000	-	1,000	
Total Communications	282,629	232,188	255,280	273,000		273,000	
Other Committees and Commissions							
Conference Secretary	3,000	1,173	2,400	2,000	-	2,000	
Claremont School of Theology	30,000	-	24,000	-	-	-	
Sessions	200,000	428,096	160,000	238,000	(125,000)	113,000	
Commissions and Committees	4,000	4,980	4,000	5,000	-	5,000	
General/Jurisdictional Conferences	20,000	2,438	20,000	20,000	-	20,000	
Total Committees	257,000	436,687	210,400	265,000	(125,000)	140,000	
Subtotals							
GC and JC Total	2,471,629	1,460,128	2,563,465	2,607,540	-	2,607,540	
Annual Conference Total	7,256,295	9,670,420	6,839,363	7,402,065	(1,340,043)	6,062,022	
Total Expense	9,727,924	11,130,548	9,402,828	10,009,605	(1,340,043)	8,669,562	
Net Income/(Loss)			(3,894,917)				

Notes: V = Vitality, E = Essential Ministries, H = Healing & Retreat, C = Community Engagement, B = Belonging
New programs in red text font.