

CHARGE CONFERENCE FORM #9: Annual Report of Retired Clergy Member

WORKSHEET FOR PREPARATION – COMPLETE FORM ONLINE at http://www.calpacumc.org/ccf9_retired

WHY THIS REPORT IS REQUIRED FROM RETIRED CLERGY

Per Book of Discipline 2020|2024 ¶358.5, retired clergy shall submit an annual report to the charge conference.

WHO COMPLETES THIS REPORT

Retired Elders and Deacons in Full Connection, Retired Associate Members, and Retired Local Pastors with the California-Pacific Conference are to complete this report annually.

WHEN THIS REPORT SHOULD BE COMPLETED

This report should be completed at least one week before your charge conference meets, or on the timeline of the lead pastor at your charge conference church. Otherwise, complete by year-end.

RESOURCES YOU MAY NEED

The following documents may be helpful in completing the work in this report.

- Many questions on this report are repeated each year, so a previous report may be useful for completing this one.
- Worksheet to prepare to complete this form as a Word document or in PDF format.

DISTRIBUTION OF REPORTS: The following individuals receive a copy of the report at their email addresses as given. You do not need to email your form separately to any of the individuals named below.

- **Retired Clergy Member**
- **Pastor-in-Charge**, Lead Pastor, or equivalent
- **Church Office**, if email is provided
- **District Office** for District Superintendent
- **Episcopal Office Senior Executive Assistant** Margaret Irwin for Bishop Dottie Escobedo-Frank
- **Conference Data Services** for archiving and record updates

REPORT YEAR		
ABOUT YOU		
A. NAME		
B. PRIMARY EMAIL		
C. PRIMARY PHONE		
D. MOBILE PHONE		
E. HOME PHONE		
F. MAILNG ADDRESS		
G. EMERGENCY CONTACT NAME, PHONE, AND EMAIL ADDRESS		
i. ABOUT YOUR CAL-PAC RELATIONSHIP		
H. CURRENT RELATIONSHIP TO THE CALIFORNIA-PACIFIC CONFERENCE	Choose from ELDER IN FULL CONNECTION, DEACON IN FULL CONNECTION, RETIRED PROBATIONARY MEMBER (1996 Book of Discipline), RETIRED ASSOCIATE MEMBER, RETIRED LOCAL PASTOR, or OTHER (and specify).	
I. CHARGE CONFERENCE DISTRICT	Choose EAST, HAWAII, NORTH, SOUTH, WEST, or NONE (outside of Cal-Pac)	
J. CHARGE CONFERENCE CHURCH		
K. PASTOR-IN-CHARGE AT CHARGE CONFERENCE CHURCH		
L. PASTOR-IN-CHARGE EMAIL		
M. CHURCH OFFICE EMAIL		
ii. ABOUT YOUR MINISTRY IN RETIREMENT		
1. SUMMARIZE YOUR YEAR OF MINISTRY. (2500 characters or less.)		
2. HOW MANY FUNERALS, WEDDINGS, BAPTISMS, and PREACHING ENGAGEMENTS DID YOU CONDUCT?		

3. WOULD YOU BE ABLE AND WILLING TO SERVE A CHURCH IN THE CALIFORNIA-PACIFIC CONFERENCE WHILE REMAINING A RETIRED MEMBER?	Choose from + YES, ANY TIME + YES, PART-TIME ONLY + NO, I AM NOT PHYSICALLY ABLE TO DO SO + NO, I HAVE NOT DISCERNED A CALL TO MINISTRY DURING RETIREMENT + NO, I LIVE OUTSIDE CONFERENCE BOUNDARIES + OTHER:
4. IS THERE ANYTHING ELSE YOU'D LIKE TO SHARE WITH THE DISTRICT SUPERINTENDENT AND BISHOP? (2500 characters or less.)	